EB-2023-0195 : 1 : Kent Elson

COST CLAIM NUMBER 2442	SUBMISSION DEADLINE DATE December 19, 2024	CLAIM STATUS Approved by Finance
EB# EB-2023-0195: Rates: Distribution: Toronto Hydro-Electric System Limited	OTHER EB#S	PHASE #* 1
INTERVENOR Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 872151923RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	35,457.14	108.20	Submitted
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	1,363.91	7.10	Submitted

ATTACHMENTS

Attachment	Document Import Type	Message
ED EB-2023-0195 Cost Claim 121920241810.pdf		
TOTAL LEGAL/CONSULTANT/OTHER FEES 32,585.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 4,236.05
TOTAL CLAIM 36,821.05	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 115.30	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
MAKE CHEQUE PAYABLE TO Elson Advocacy, In Trust		
SEND PAYMENT TO ADDRESS 1062 College Street Toronto, Ontario M6H1A9		ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Kent Elson DATE SUBMITTED December 19, 2024

Kent Elson

CASE EB-2023-0195: Rates: Distribution: Toronto Hydro-Electric System Limited COST CLAIM EB-2023-0195 : 1 : Kent Elson

YEAR CALLED TO BAR*

CONSULTANT/ANALYST)

NEW

No

2009

PARTICIPANT

CV STATUS (FOR

CV Required

INTERVENOR NAME Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca

PARTICIPANT F. NAME

COMPLETED YEARS

LAST CV DATE

PRACTICING/YEARS OF

RELEVANT EXPERIENCE* 15

NON-FILING

PARTICIPANT CLAIM STATUS Submitted

HOURLY RATE

OVERRIDE

No

HOURLY RATE

290

NON-FILING PARTICIPANT L. NAME

FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca

SERVICE PROVIDER TYPE* Legal Counsel

HST RATE CHARGED* 13.00

HST NUMBERHEARINGSCONSULTATIONSDISBURSEMENTS872151923RT0001YesNoNo

HEARINGS

Hearings Hours 108.20	Hearings Su 31,378.0	• •		Hearings Total 4,079.14	Tax (\$)		n gs Total (\$) 5,457.14
<u>Name</u>		<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
DISCOVERY Read and Research Ap	plication and	7.60	290	2,204.00	13.00	286.52	2,490.52
Evidence	plication and	7.00	230	2,204.00	15.00	200.02	2,490.32
Preparation of Interroga	atories	14.00	290	4,060.00	13.00	527.80	4,587.80
Review Interrogatory Re	esponses	3.00	290	870.00	13.00	113.10	983.10
Technical Conference F	Preparation	2.00	290	580.00	13.00	75.40	655.40
Technical Conference A	ttendance	8.40	290	2,436.00	13.00	316.68	2,752.68
Technical Conference F	ollow-up		290		13.00		
Subtotal of DISCOVER	Y	35.00		10,150.00		1,319.50	11,469.50
PROCEDURAL Preparation of Issues Li	ist Submission		290		13.00		
Attendance at Issues Li	st Conference		290		13.00		
Preparation for a Confid	lentiality Request		290		13.00		
Prepare Submissions o	n Confidentiality		290		13.00		
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions o	n the Motion(s)		290		13.00		
Attendance at Hearing	on Motion(s)		290		13.00		
Review Procedural Doc	uments		290		13.00		

CC Participant Combined.rpt - last Update 20230601

<u>Name</u>	<u>Hours</u>	Hourly Rate	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE Preparation of Intervenor Evidence		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE Preparation for Settlement Conference	4.80	290	1,392.00	13.00	180.96	1,572.96
Attendance at Settlement Conference	62.50	290	18,125.00	13.00	2,356.25	20,481.25
Preparation of Settlement Proposal	4.00	290	1,160.00	13.00	150.80	1,310.80
Attendance at Presentation to Panel		290		13.00		
Subtotal of SETTLEMENT CONFERENCE WRITTEN ARGUMENT	71.30		20,677.00		2,688.01	23,365.01
Written Submissions	1.90	290	551.00	13.00	71.63	622.63
Subtotal of WRITTEN ARGUMENT	1.90		551.00		71.63	622.63
DRAL ARGUMENT Preparation for Oral Hearing		290		13.00		
Attendance at Oral Hearing		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION Review Decision		290		13.00		
Review Rate/Accounting Order		290		13.00		
Prepare Submission on Rate Order		290		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER Other Attendance (e.g., Intervenor Conferences)		290		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES Total Service Provider Fees	108.20		31,378.00		4,079.14	35,457.14
Attachments						
Attachment	Document Ty		<u>Ir</u>	nport Me	ssage	
EA_DocketsAndInvoice.pdf	Time Docket a	and Invoice				

Attachment EA_DocketsAndInvoice.pdf

Document Type Time Docket and Invoice <u>Claim Type</u> Hearings Import Message

Elson Advocacy

Invoice

Environmental Defence	December 18, 2024		
33 Cecil Street Toronto, ON M5T 1N1	File #: Inv #:	0190 1343	

RE: Toronto Hydro 2025-2029 Rates

DATE	DESCRIPTION	HOURS	LAWYER
Apr 4, 2023	Correspondence & call with C. Chapman re Toronto Hydro	0.10	KE
Sep 26, 2023	Draft comments for upcoming Toronto Hydro meeting	0.40	KE
Oct 4, 2023	Attend Toronto Hydro stakeholder session #2	4.00	KE
Dec 11, 2023	Review Toronto Hydro Notice of Hearing; draft correspondence to A. Montgomery re case issues	0.10	KE
Jan 8, 2024	Draft and submit intervention request	0.70	AM
Jan 16, 2024	Review PO#1; diarize deadlines	0.30	AM
Jan 17, 2024	Review procedural order and draft issues list; draft correspondence to A. Montgomery re plan for issues conference	0.30	KE
Jan 23, 2024	Reivew draft correspondence re the issues list	0.10	KE
	Review correspondence from OEB staff and draft issues list; various correspondence	0.20	AM
Jan 24, 2024	Various correspondence among intervenors re issues list	0.10	AM
Jan 25, 2024	Various correspondence; reveiew OEB staff and intervenor submissions	0.50	AM

Kent@ElsonAdvocacy.ca	tel: 416 906-7305
1062 College St., Lower Suite, Toronto, ON M6H 1A9	fax: 416 763-5435

Jan 29, 2024	Review PO #2; diarize deadlines	0.10	AM
Jan 30, 2024	Review application	0.40	KE
	Review correspondence from intervenors and parties	0.40	AM
Feb 2, 2024	Review application and prepare interrogatories	0.70	KE
Feb 5, 2024	Review application and prepare interrogatories	1.50	KE
	Review PO#3	0.20	AM
Feb 6, 2024	Review applicatoin; draft interrogatories	1.00	KE
Feb 8, 2024	Review application; draft interrogatories; call with M. Lowry	2.50	KE
Feb 9, 2024	Review application; draft interrogatories	3.30	KE
Feb 12, 2024	Review application and prepare interrogatories	5.00	KE
Apr 2, 2024	Review interrogatories; prepare question areas for technical conference; draft correspondence re same pursuant to procedural order no 2	3.00	KE
Apr 4, 2024	Attend technical conference	1.10	AM
Apr 8, 2024	Prepare for technical conference (1 hr); attend technical conference (3 hrs)	4.00	KE
Apr 9, 2024	Prepare for technical conference (1 hr); attend technical conference (4 hr)	5.00	KE
	Attend technical conference	0.40	AM
Apr 10, 2024	Attend technical conference	1.40	KE
May 9, 2024	Review Board Staff evidence	2.20	KE
May 17, 2024	Review IRs; review undertaking responses; prepare for ADR	1.50	KE
May 22, 2024	Attend evidence presentation; review transcript	3.00	KE
May 23, 2024	Review evidence; prepare for settlement conference	4.00	KE

May 24, 2024	Review evidence; prepare for settlement conference	1.60	KE
May 27, 2024	Review ScottMadden evidence (.5); attend ADR (7); prepare notes for ADR tomorrow (1)	8.50	KE
May 28, 2024	Attend settlement conference	7.50	KE
May 29, 2024	Attend settlement conference (7 hrs); prepare proposals for tomorrow's settlement conference (1 hr)	8.00	KE
May 30, 2024	Attend ADR	6.00	KE
May 31, 2024	Attend ADR	7.00	KE
Jun 2, 2024	Prepare for ADR tomorrow	1.30	KE
Jun 3, 2024	Attend ADR	4.00	KE
	Confer with K. Elson	0.10	AM
Jun 4, 2024	Prepare for ADR today; attend ADR	5.00	KE
	Various correspondence; attend settlement conference	1.50	AM
Jun 5, 2024	Attend ADR	4.50	KE
	Attend settlement conference	1.50	AM
Jun 6, 2024	Attend ADR; various correspondence re ADR	2.40	KE
Jun 10, 2024	Attend ADR	3.00	KE
Jun 27, 2024	ADR correspondence and wording	0.30	KE
Jun 28, 2024	ADR correspondence and wording	0.30	KE
Jul 13, 2024	Review and comment on settlement agreement	1.50	KE
Aug 6, 2024	Review and comment on settlement agreement	0.70	KE

Aug 7, 2024	Correspondence re ADR; review agreement	0.20	KE
Aug 11, 2024	Various correspondence and drafting re settlement agreement	0.70	KE
Aug 13, 2024	Review ADR wording	0.30	KE
Sep 18, 2024	Draft submissions	1.50	KE
Oct 17, 2024	Review settlement presentation transcript	0.40	KE
	Total Hours and Fees Total HST on Fees	115.30	\$32,585.00 \$4,236.05
TOTALS			
	Total Fees & Disbursements		\$32,585.00
	Total HST		\$4,236.05
	Total Fees, Disbursements, & HST		\$36,821.05

Amount Now Due

HST # 75532 3078 RT0001 Total HST \$4,236.05 \$36,821.05

Amanda Montgomery

CASE EB-2023-0195: Rates: Distribution: Toronto Hydro-Electric System Limited COST CLAIM EB-2023-0195 : 1 : Kent Elson INTERVENOR NAME Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca PARTICIPANT CLAIM STATUS Submitted

FILING PARTICIPANT Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2020	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 4	HOURLY RATE 170
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 7.10	Hearings Subtotal (\$) 1,207.00		Hearings Total 156.91	Tax (\$)		gs Total (\$) 363.91
<u>Name</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
DISCOVERY						100.07
Read and Research Application a Evidence	nd 2.50	170	425.00	13.00	55.25	480.25
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance	1.50	170	255.00	13.00	33.15	288.15
Technical Conference Follow-up		170		13.00		
Subtotal of DISCOVERY	4.00		680.00		88.40	768.40
PROCEDURAL Preparation of Issues List Submis	sion	170		13.00		
Attendance at Issues List Confere	nce	170		13.00		
Preparation for a Confidentiality R	equest	170		13.00		
Prepare Submissions on Confider	tiality	170		13.00		
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion	on(s)	170		13.00		
Attendance at Hearing on Motion(s)	170		13.00		
Review Procedural Documents		170		13.00		

CC_Participant_Combined.rpt - last Update 20230601

Name	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
NTERVENOR EVIDENCE Preparation of Intervenor Evidence		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing Subtotal of INTERVENOR EVIDENCE	0.00	170	0.00	13.00	0.00	0.00
SETTLEMENT CONFERENCE Preparation for Settlement Conference	0.10	170	17.00	13.00	2.21	19.21
Attendance at Settlement Conference	3.00	170	510.00	13.00	66.30	576.30
Preparation of Settlement Proposal	5.00	170	510.00	13.00	00.30	570.50
Attendance at Presentation to Panel		170		13.00		
Subtotal of SETTLEMENT CONFERENCE WRITTEN ARGUMENT	3.10		527.00		68.51	595.51
Written Submissions		170		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT Preparation for Oral Hearing		170		13.00		
Attendance at Oral Hearing		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION Review Decision		170		13.00		
Review Rate/Accounting Order		170		13.00		
Prepare Submission on Rate Order		170		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER Other Attendance (e.g., Intervenor Conferences) Subtotal of OTHER	0.00	170	0.00	13.00	0.00	0.00
TOTAL SERVICE PROVIDER FEES Total Service Provider Fees	7.10		1,207.00		156.91	1,363.91
Attachments <u>Attachment</u> EA_DocketsAndInvoice.pdf	<u>Document Ty</u> Time Docket a		<u>Ir</u>	nport Mes	ssage	
Hearings, Consultations, Disbursement	s Attachmen	ts				
Attachment	Document Ty	no	Claim	Tyne	Import Mes	ane

Attachment EA_DocketsAndInvoice.pdf

Document Type Time Docket and Invoice <u>Claim Type</u> Hearings

Import Message

Elson Advocacy

Invoice

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33 Cecil Street Toronto, ON M5T 1N1	File #: Inv #:	0190 1343	

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Apr 9, 2024	Prepare for technical conference (1 hr); attend technical conference (4 hr)	5.00	KE
	Attend technical conference	0.40	AM
Apr 10, 2024	Attend technical conference	1.40	KE
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May 17, 2024	Review IRs; review undertaking responses; prepare for ADR	1.50	KE
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May 27, 2024	Review ScottMadden evidence (.5); attend ADR (7); prepare notes for ADR tomorrow (1)	8.50	KE
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Aug 6, 2024	Review and comment on settlement agreement	0.70	KE

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TOTALS			
	Total Fees & Disbursements		\$32,585.00
	Total HST		\$4,236.05
	Total Fees, Disbursements, & HST		\$36,821.05

Amount Now Due

HST # 75532 3078 RT0001 Total HST \$4,236.05 \$36,821.05