

# EB-2023-0298 : 1 : Shelley Grice

COST CLAIM NUMBER  
2199

SUBMISSION DEADLINE DATE  
June 27, 2024

CLAIM STATUS  
Submitted

EB#  
EB-2023-0298: Rates: Transmission: Upper  
Canada Transmission 2, Inc.

OTHER EB#S

PHASE #\*  
1

INTERVENOR  
Grice, Shelley; +1 (647) 880-9942  
shelley.grice@rogers.com

INTERVENOR COMPANY\*  
Association of Major Power  
Consumers in Ontario, Toronto:  
Institution

INTERVENOR TYPE  
Full Registrant

HST RATE ONTARIO  
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER  
R137667424

LATE SUBMISSION ALLOWED  
No

EXTENSION DEADLINE DATE

## PARTICIPANTS

<b>New</b>	<b>Non-Filing Participant First, Last Name</b>	<b>Filing Participant</b>	<b>Total (\$)</b>	<b>Total Hours</b>	<b>Participant Claim Status</b>
No	,	Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	20,323.08	54.50	Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES  
17,985.00

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
2,338.08

TOTAL CLAIM  
20,323.08

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
54.50

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Association of Major Power Consumers in Ontario

SEND PAYMENT TO ADDRESS  
65 Queen St W  
Suite 1510  
Toronto, ON  
M5H 2M5

ATTENTION  
Fareeda Heeralal

**SUBMIT SECTION**

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

**SUBMITTED BY**  
Shelley Grice

**DATE SUBMITTED**  
June 27, 2024

<b>CASE</b> EB-2023-0298: Rates: Transmission: Upper Canada Transmission 2, Inc.	<b>COST CLAIM</b> EB-2023-0298 : 1 : Shelley Grice	<b>INTERVENOR NAME</b> Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Consultant	<b>YEAR CALLED TO BAR*</b>	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 24	<b>HOURLY RATE</b> 330
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Provided within Previous 24 Months	<b>LAST CV DATE</b> February 21, 2024	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> R137667424	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

**HEARINGS**

<b>Hearings Hours</b> 54.50	<b>Hearings Subtotal (\$)</b> 17,985.00	<b>Hearings Total Tax (\$)</b> 2,338.08	<b>Hearings Total (\$)</b> 20,323.08
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>DISCOVERY</b>						
Read and Research Application and Evidence	2.75	330	907.50	13.00	117.98	1,025.48
Preparation of Interrogatories	5.75	330	1,897.50	13.00	246.68	2,144.18
Review Interrogatory Responses	7.00	330	2,310.00	13.00	300.30	2,610.30
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow-up		330		13.00		
<b>Subtotal of DISCOVERY</b>	<b>15.50</b>		<b>5,115.00</b>		<b>664.96</b>	<b>5,779.96</b>
<b>PROCEDURAL</b>						
Preparation of Issues List Submission	0.50	330	165.00	13.00	21.45	186.45
Attendance at Issues List Conference		330		13.00		
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>Subtotal of PROCEDURAL</b>	<b>0.50</b>		<b>165.00</b>		<b>21.45</b>	<b>186.45</b>
<b>INTERVENOR EVIDENCE</b>						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
<b>Subtotal of INTERVENOR EVIDENCE</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>SETTLEMENT CONFERENCE</b>						
Preparation for Settlement Conference	12.75	330	4,207.50	13.00	546.98	4,754.48
Attendance at Settlement Conference	23.25	330	7,672.50	13.00	997.43	8,669.93
Preparation of Settlement Proposal	2.25	330	742.50	13.00	96.53	839.03
Attendance at Presentation to Panel		330		13.00		
<b>Subtotal of SETTLEMENT CONFERENCE</b>	<b>38.25</b>		<b>12,622.50</b>		<b>1,640.94</b>	<b>14,263.44</b>
<b>WRITTEN ARGUMENT</b>						
Written Submissions		330		13.00		
<b>Subtotal of WRITTEN ARGUMENT</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>ORAL ARGUMENT</b>						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
<b>Subtotal of ORAL ARGUMENT</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>DECISION</b>						
Review Decision	0.25	330	82.50	13.00	10.73	93.23
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
<b>Subtotal of DECISION</b>	<b>0.25</b>		<b>82.50</b>		<b>10.73</b>	<b>93.23</b>
<b>OTHER</b>						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
<b>Subtotal of OTHER</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees</b>	<b>54.50</b>		<b>17,985.00</b>		<b>2,338.08</b>	<b>20,323.08</b>

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
AMPCO_CVR_Ltr_0298.pdf	Cover Letter	
SGInvoice_0298_A2408.pdf	Invoice	
AMPCO_Timesheet_A2408_0298.pdf	Time Docket	

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**Hearings, Consultations, Disbursements Attachments**

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
AMPCO_CVR_Ltr_0298.pdf	Cover Letter	Hearings	
SGInvoice_0298_A2408.pdf	Invoice	Hearings	
AMPCO_Timesheet_A2408_0298.pdf	Time Docket	Hearings	

Name: Shelley Grice

PROJECT TIME SHEET	DATE	INVOICE
EB-2023-0298	2024-06-26	#A2408

Upper Canada Transmission 2, Inc. 2024 Electricity Transmission Rate Changes

PROJECT TIME SHEET	DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
	2023-11-13	Review application; discuss application w/client	Review Application & Evidence	0.75
	2023-12-01	Review Draft Lissues List	Issues List Preparation	0.50
	2023-12-12	Review Application & Evidence	Review Application & Evidence	2.00
	2024-01-08	Review & consider application; Draft interrogatories	Preparation Interrogatories	2.75
	2024-01-09	Review & consider application; Draft interrogatories	Preparation Interrogatories	2.00
	2024-01-10	Review & consider application; Finalize interrogatories	Preparation Interrogatories	1.00
	2024-02-05	Review & consider interrogatory responses	Review Responses Interrogatories	6.50
	2024-02-06	Review Correspondence; Discussions w/SEC & CCC re: interrogatory responses	Review Responses Interrogatories	0.50
	2024-02-09	Prepare for Settlement Conference; emails; Review correspondence	Preparation Settlement Conference	5.00
	2024-02-11	Prepare for Settlement Conference	Preparation Settlement Conference	2.00
	2024-02-12	Prepare for Settlement Conference; Calls w/intervenors	Preparation Settlement Conference	3.50
	2024-02-13	Attend Settlement Conference	Attendance Settlement Conference	6.50
	2024-02-14	Attend UCT call; emails; call w/intervenors	Preparation Settlement Conference	0.75
	2024-02-15	Calls w/CCC & SEC	Preparation Settlement Conference	0.25
	2024-02-16	Attend Settlement Conference	Attendance Settlement Conference	5.50
	2024-02-26	Attend Settlement Conference	Attendance Settlement Conference	6.50
	2024-02-26	Emails; Review Excel	Preparation Settlement Conference	0.25
	2024-02-27	Call w/Intervenors; many emails	Preparation Settlement Conference	1.00
	2024-02-28	Attend Settlement Conference	Attendance Settlement Conference	4.75
	2024-04-17	Review/Comment on Draft Settlement Agreement; emails	Preparation Settlement Proposal	1.50
	2024-04-30	Review next version Draft Settlement Agreement; emails	Preparation Settlement Proposal	0.50
	2024-05-01	Final Review & Sign-Off	Preparation Settlement Proposal	0.25

2024-06-17	Review OEB Decision	Review Decision	0.25
<b>TOTAL</b>			<b>54.50</b>



June 26, 2024

Ms. Nancy Marconi  
Registrar  
Ontario Energy Board  
P.O. Box 2319  
2300 Yonge Street, 27<sup>th</sup> Floor  
Toronto, ON M4P 1E4

Re: EB-2023-0298 Upper Canada Transmission 2, Inc. 2024 Electricity Transmission Rate Changes

Attached please find AMPCO's cost claim in the above proceeding.

Please do not hesitate to contact me if you have any questions or require further information.

Best Regards,

A handwritten signature in grey ink that reads "Shelley Grice".

Shelley Grice  
Consultant  
c/o AMPCO



# Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

## INVOICE #A24-08

June 26, 2024

AMPCO  
Thomson Building  
65 Queen Street West, Suite 1510  
Toronto, Ontario M5H 2M5

Attention: Mr. Mark Passi, Chair

**Re:Upper Canada Transmission 2, Inc. 2024 Electricity Transmission Rate  
EB-2023-0298**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Review Application & Evidence	2.75	\$330.00	\$907.50
	Prepare Interrogatories	5.75	\$330.00	\$1,897.50
	Review responses	7.00	\$330.00	\$2,310.00
	Prep SC	12.75	\$330.00	\$4,207.50
	Attend SC	23.25	\$330.00	\$7,672.50
	Prepare Proposal	2.25	\$330.00	\$742.50
	Review Decision	0.25	\$330.00	\$82.50
	Comment Issues List	0.50	\$330.00	\$165.00
Sub-Total				\$17,985.00
HST on Services				\$2,338.05
Disbursements				
HST on Disbursements				
<b>GST #817042757RT0001</b>		<b>54.50</b>	<b>TOTAL</b>	<b>\$20,323.05</b>

Details are included in the attached time sheet.  
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.