

Email Address: admin@utrack.energy

# **Unit Sub-Metering Licence Application**

# uTrack Energy

1. Application Type				
1. (a) Application Type				
New O Renewal				
2. The Applicant				
2. (a) Legal Name of the Applicant uTrack Energy				
2. (b) Business Classification				
○ Sole Proprietorship ○ Partnership				
2. (c) Date of Formation or Incorporation  January 22, 2024				
2. (d) Province/State of Formation or Incorporation Ontario				
2. (e) Country of Formation or Incorporation				
Canada				
2. (f) If the applicant is an individual, are they at least 18 years old?				
If the applicant is an individual, the applicant must be at least 18 years old.				
○ Yes    ○ No				
2. (g) Head Office or Business Address of the Applicant				
Street Address: 5775 Yonge St Unit 1205				
City: North York				
Province/State: Ontario				
Country: Canada  Postal/Zin Code: MOI 174				
Postal/Zip Code: M2L1Z1  Website: utrack.energy				
Main Phone Number and Email Address				
Phone Number: 4165002090				

2. (h) Please describe the applicant's current or intended line of business and business activities.  We plan on providing sub metering and billing to multi unit residential and commercial buildings in Ontario.
3. Licence Primary Contact
The licensee shall designate a person who will act as a primary contact with the Ontario Energy Board (OEB) on matters related to the licence.
3. (a) Licence Primary Contact
Salutation: Mr.
Last Name: Shans
First Name: Ali
Initials: AS
Title/Position: President
Company: uTrack Energy
Phone Number: 4165002090
Email Address: ashans@edgecom.ai
3. (b) Is the Licence Primary Contact address the same as the Head Office or Business address?  Yes No
4. Application Primary Contact
The primary contact for the licence application may be a person within the applicant's organization other than the licence primary contact noted above. An applicant may also choose to designate a consultant, lawyer, etc. to be the primary contact for the licence application. The OEB will communicate with this person during the course of the application review process, but with the licence primary contact after a licence is issued.
4. (a) Is the Application Primary Contact the same as the Licence Primary Contact?
Yes No
5. Trade Names
The unit sub-metering licence authorizes the licensee to conduct business using the name under which the licence is held (i.e. the applicant's legal name). It also provides for the use of trade names by the licensee.
5. (a) Does the applicant intend to use trade names?
Yes       No
6. Applicant's Licensing Status and History
6. (a) Has the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) ever been licensed by the OEB?

Yes

O No

The Business Corporations Act definition for "affiliate" can be found at www.e-laws.gov.on.ca.

If yes, please provide current and expired licences.

Licensee Name	Relation to the Applicant (e.g. applicant itself, affiliate, partner, etc.)	Licence Number
Edgecom Energy	affiliate	ES-2020-0099
Edgecom Energy	affiliate	GM-2022-0229

` '	he applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited part plication(s) before the OEB?	inership) have
O Yes	✓ No	
` '	e applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partn energy sector activity in any other jurisdiction within North America?	ership) ever
O Yes	✓ No	

# 7. Officers, Directors and Key Individuals

7. (a) Please confirm the number of officers, directors and key individuals in your organization.

3

7. (b) In the table below, identify the key individuals that are responsible for executing the following functions for the applicant: matters related to regulatory requirements and conduct, financial matters and technical matters.

Key individuals include the Chief Executive Officer, the Chief Financial Officer, other officers and directors, partners or proprietors.

#### **NOTES:**

- 1. List a minimum of 3 key individuals in the table below. Additional information about each key individual is required in Section 14.
- 2. One of the listed key individuals must sign the completed application. See Section 16 for signing authority details.

Name of Key Individual	Email	Title/Position within Applicant's Business (or identify company if not the Applicant's Business)
Ali Shans	ashans@edgecom.ai	President/ CEO
Mohsen Arabi	marabi@edgecom.ai	СТО
Elina Zheng	ezheng@edgecom.ai	Product Manager

## 8. Intended Unit Sub-Metering Services

- 8. (a) Please identify specific unit sub-metering services the applicant provides or intends to provide to its customers in Ontario. Select all that apply.
- Providing and maintaining unit sub-meters in a multi-unit complex
- Meter reading, billing and collecting payments in respect of the electricity consumed in the multi-unit complex

CONFIDENTIAL CECTIONS			
8. (c) [	Does the applicant intend on providing billing and collection on behalf of third parties?  Yes O		
8. (b) I	Is the applicant currently providing unit sub-metering services?  Tes ONO		
	Other associated and ancillary activities		
<b>✓</b> C	call center and customer service		

#### CONFIDENTIAL SECTIONS

Information filed as part of or in support of sections 9 to 14 of this application will be treated as confidential and is not available for public view.

## 15. Notice

The OEB is authorized, under section 4.14 of the OEB Act, to collect personal information for the purpose of carrying out its duties and exercising its powers under the OEB Act or any other Act.

The information provided both on this form and attached to this form is being collected by the OEB for the purpose of determining whether the applicant is qualified to receive the licence for which it is applying.

In order to verify the information on this form and/or determine whether the applicant is qualified to receive the licence for which it is applying, it may be necessary for the OEB to collect additional information from some or all of the following sources: federal, provincial/state, or municipal governments; licensing bodies; law enforcement agencies; credit bureaus; and banks. Only information relevant to the application or the OEB's determination of the application will be collected by the OEB.

The public official who can answer questions about the collection of the information is:

#### Registrar **Ontario Energy Board**

P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4 Tel: 416-481-1967 or 1-888-632-6273

Applicants are reminded that the OEB is subject to the Freedom of Information and Protection of Privacy Act (FIPPA). FIPPA addresses circumstances in which the OEB may, upon request, be required to release information that is in its custody or under its control, and generally prohibits the OEB from releasing personal information. "Personal Information" has the meaning given to it under FIPPA.