



By EMAIL and RESS

Jay Shepherd
jay@shepherdubenstein.com
Dir. 416-804-2767

August 4, 2023
Our File: EB20220024

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2022-0024 – Elexicon 2023 Rates – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Enclosed, please find SEC’s cost claim in this matter on the OEB’s form with accompanying detailed dockets.

This was a substantial ICM application that was handled as Phase II of the 2023 IRM proceeding. It included a) an application for a feeder line from the transformer station to an area of new development, in which a number of exemptions from the DSC were requested, and b) the Whitby Smart Grid, an extensive project to reconfigure and modernize the distribution grid in Whitby. There was a discovery process including interrogatories and a technical conference, and then, after submissions on the form of hearing, an oral hearing followed by lengthy submissions. An issue also arose in the DRO phase that had to be addressed.

SEC divided up responsibility between consultant Jane Scott and senior counsel Jay Shepherd. Ms. Scott had primary responsibility for the written discovery process, and part of the final argument. Mr. Shepherd had primary responsibility for the oral component, including both technical conference and oral hearing, and the remainder of the final argument. Mr. Shepherd also handled the DRO issue. Time spent by counsel Mark Rubenstein was limited to consultations on technical issues.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a faint, light-colored signature line.

Jay Shepherd

cc: Brian McKay, SEC (by email)

Shepherd Rubenstein Professional Corporation | Regulatory Law
2200 Yonge Street, Suite 1302 T. (416) 483-3300 F. (416) 483-3305
Toronto, ON M4S 2C6 shepherdubenstein.com

EB-2022-0024 : 2 : Glenda Masters

COST CLAIM NUMBER
1524

SUBMISSION DEADLINE DATE
August 07, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0024: Rates: Distribution: Elexicon
Energy Inc.

OTHER EB#S

PHASE #*
2

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
Yes

EXTENSION DEADLINE DATE
August 08, 2023

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	20,024.73	53.70	Submitted
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	48,812.61	130.90	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	819.25	2.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC EB-2022-0024 Cost Claim 080820230947.pdf		
SEC_CoverLtr_Elexicon_20230804.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
61,643.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
8,013.59

TOTAL CLAIM
69,656.59

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
187.10

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
August 08, 2023

CASE EB-2022-0024: Rates: Distribution: Elexicon Energy Inc.	COST CLAIM EB-2022-0024 : 2 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE August 04, 2023	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours		Hearings Subtotal (\$)		Hearings Total Tax (\$)		Hearings Total (\$)	
53.70		17,721.00		2,303.73		20,024.73	
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>	
REVIEW APPLICATION AND EVIDENCE							
Review Application and Evidence	5.00	330	1,650.00	13.00	214.50	1,864.50	
DISCOVERY							
Preparation of Interrogatories	4.00	330	1,320.00	13.00	171.60	1,491.60	
Review Interrogatory Responses	9.50	330	3,135.00	13.00	407.55	3,542.55	
Technical Conference Preparation	4.00	330	1,320.00	13.00	171.60	1,491.60	
Technical Conference Attendance		330		13.00			
Technical Conference Follow Up		330		13.00			
ISSUES LIST							
Preparation		330		13.00			
Attendance at Issues Conference		330		13.00			
INTERVENOR EVIDENCE							
Preparation		330		13.00			
Interrogatory Responses		330		13.00			
Preparation of Witness(es) for Attendance at Hearing		330		13.00			
SETTELEMENT CONFERENCE / ADR							
Preparation		330		13.00			
Attendance		330		13.00			

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
ORAL HEARING						
Preparation	16.00	330	5,280.00	13.00	686.40	5,966.40
Attendance at Oral Hearing		330		13.00		
SUBMISSIONS						
Written Submissions	15.20	330	5,016.00	13.00	652.08	5,668.08
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
OTHER ATTENDANCE						
Other Attendance		330		13.00		
COMMUNICATION						
With Client		330		13.00		
With Other Parties		330		13.00		
MOTIONS						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
DECISION						
Review		330		13.00		
RATE ORDER						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	53.70		17,721.00		2,303.73	20,024.73

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
PJScott_Elexicon_Invoices.pdf	Invoice	
SEC_CombinedDcktLtr.pdf	Time Docket	
CV for PJScott.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
PJScott_Elexicon_Invoices.pdf	Invoice	Hearings	
SEC_CombinedDcktLtr.pdf	Time Docket	Hearings	
CV for PJScott.pdf	CV	Hearings	

Combined detailed dockets attached to Participant – Jay Shepherd



By Email

INVOICE

September 9, 2022

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	2.50	hours at \$330.00 per hour	\$825.00
JS	1.00	hours at \$330.00 per hour	\$330.00
MR	0.10	hours at \$230.00 per hour	\$23.00
Total Fees			\$1,178.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$153.14
Total Amount of this Invoice			\$1,331.14

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 220912



By Email

INVOICE

October 10, 2022

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	1.70	hours at \$330.00 per hour	\$561.00
JS	8.00	hours at \$330.00 per hour	\$2,640.00
Total Fees			\$3,201.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$416.13
Total Amount of this Invoice			\$3,617.13

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 221010



By Email

INVOICE

November 10, 2022

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Ellexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	3.00	hours at \$330.00 per hour	\$990.00
----	------	----------------------------	----------

Total Fees			\$990.00
------------	--	--	----------

Disbursements			\$0.00
---------------	--	--	--------

HST (Registration #83673 5464 RT0001)			\$128.70
---------------------------------------	--	--	----------

Total Amount of this Invoice			\$1,118.70
------------------------------	--	--	------------

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 221107



By Email

INVOICE

January 10, 2023

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	4.40	hours at \$330.00 per hour	\$1,452.00
JS	10.50	hours at \$330.00 per hour	\$3,465.00
Total Fees			\$4,917.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$639.21
Total Amount of this Invoice			\$5,556.21

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 230102



By Email

INVOICE

February 10, 2023

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	44.60	hours at \$330.00 per hour	\$14,718.00
JS	0.20	hours at \$330.00 per hour	\$66.00
Total Fees			\$14,784.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$1,921.92
Total Amount of this Invoice			\$16,705.92

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 230208



By Email

INVOICE

March 10, 2023

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	2.10	hours at \$330.00 per hour	\$693.00
JS	2.00	hours at \$330.00 per hour	\$660.00
Total Fees			\$1,353.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$175.89
Total Amount of this Invoice			\$1,528.89

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 230307



By Email

INVOICE

April 10, 2023

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	30.30	hours at \$330.00 per hour	\$9,999.00
JS	14.00	hours at \$330.00 per hour	\$4,620.00
MR	0.30	hours at \$290.00 per hour	\$87.00
Total Fees			\$14,706.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$1,911.78
Total Amount of this Invoice			\$16,617.78

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 230410



By Email

INVOICE

May 10, 2023

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	21.80	hours at \$330.00 per hour	\$7,194.00
JS	13.00	hours at \$330.00 per hour	\$4,290.00
Total Fees			\$11,484.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$1,492.92
Total Amount of this Invoice			\$12,976.92

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 230511



By Email

INVOICE

June 9, 2023

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Elexicon 2023 Rates EB-2022-0024

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	16.90	hours at	\$330.00	per hour	\$5,577.00
JS	2.00	hours at	\$330.00	per hour	\$660.00
MR	0.70	hours at	\$290.00	per hour	\$203.00
Total Fees					\$6,440.00
Disbursements					\$0.00
HST (Registration #83673 5464 RT0001)					\$837.20
Total Amount of this Invoice					\$7,277.20

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 230610

Curriculum Vitae

Patricia Jane Scott, P.Eng. MBA, LLM

48 Fentiman Ave.

Ottawa, Ontario

K1S 0T6

Jane_scott@rogers.com

647-271-3174

Work Experience

Ontario Energy Board 2015 to 2021

- Manager of Major Applications
- Project Advisor

Hydro Ottawa Limited 2000 to 2001, 2005 to 2014

- Acting Director, Regulatory Affairs
- Manager, Rates and Revenue
- Manager of Regulatory Affairs

City of Ottawa 2002 to 2004

- Program Manager, Water Environment Protection

Ottawa Hydro 1990 to 1999

- Planning Engineer

Education

- Solar Photovoltaic Design and Installation Workshop, Canadian Solar Institute, December 8-12, 2014
- Osgoode Hall Law School, York University, Master of Law in Energy and Infrastructure (LLM), 2014
- Schulich School of Business, York University, Masters Certificate in Energy Sector Leadership, 2011
- University of Toronto, Master of Business Administration (MBA), 1986
- Queen's University, B.Sc. (Honours), Electrical Engineering, 1979

CASE EB-2022-0024: Rates: Distribution: Elexicon Energy Inc.	COST CLAIM EB-2022-0024 : 2 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
130.90	43,197.00	5,615.61	48,812.61			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVIDENCE						
Review Application and Evidence	3.10	330	1,023.00	13.00	132.99	1,155.99
DISCOVERY						
Preparation of Interrogatories	0.80	330	264.00	13.00	34.32	298.32
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation	24.30	330	8,019.00	13.00	1,042.47	9,061.47
Technical Conference Attendance	16.00	330	5,280.00	13.00	686.40	5,966.40
Technical Conference Follow Up	2.20	330	726.00	13.00	94.38	820.38
ISSUES LIST						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
INTERVENOR EVIDENCE						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
SETTELEMENT CONFERENCE / ADR						
Preparation		330		13.00		
Attendance		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
ORAL HEARING						
Preparation	31.80	330	10,494.00	13.00	1,364.22	11,858.22
Attendance at Oral Hearing	15.00	330	4,950.00	13.00	643.50	5,593.50
SUBMISSIONS						
Written Submissions	26.90	330	8,877.00	13.00	1,154.01	10,031.01
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
OTHER ATTENDANCE						
Other Attendance		330		13.00		
COMMUNICATION						
With Client	1.00	330	330.00	13.00	42.90	372.90
With Other Parties	2.00	330	660.00	13.00	85.80	745.80
MOTIONS						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
DECISION						
Review	1.20	330	396.00	13.00	51.48	447.48
RATE ORDER						
Review	3.10	330	1,023.00	13.00	132.99	1,155.99
Prepare Submission on Rate Order	3.50	330	1,155.00	13.00	150.15	1,305.15
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	130.90		43,197.00		5,615.61	48,812.61

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_Elexicon_20230804.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_Elexicon_20230804.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours	Hours	Hours
20220823	Review Application	JCS	1.0		
20220830	Emails utility	JCS	0.5		
20220831	Meet with Mark, Review NOI, Many emails	JCS	1.0		
20220831	Review App/Evidence	JS			1.0
20220831	disc. w. JCS	MR		0.1	
20220901	Review evidence and IR Prep	JS			1.0
20220901	Revise NOI for filing, Many emails	JCS	0.3		
20220902	Review evidence and IR Prep	JS			1.0
20220906	Review evidence and IR Prep	JS			3.0
20220907	Review evidence and IR Prep	JS			1.0
20220908	IR Prep	JS			2.0
20220912	Review PO#1 and scheduling	JCS	0.3		
20220919	Meet with Mark	JCS	0.3		
20220920	Review draft interrogatories, Various email	JCS	0.5		
20220929	Many emails, Review interrogatories of others	JCS	0.3		
20221024	Review of IRRs	JS			2.0
20221027	Review of IRRs	JS			1.0
20221202	Review of IRRs, prepare for TC	JS			2.0
20221203	Review of IRRs, prepare for TC	JS			2.5
20221205	Review of IRRs, prepare for TC	JS			3.0
20221208	Review of IRRs, prepare for TC	JS			2.0
20221208	Review partial decision and order	JCS	0.2		
20221209	Review IRRs, prepare for TC	JS			1.0
20221212	Meet with Jane re Technical Conference, Review her prep materials and issues	JCS	2.0		
20221216	Many emails, Review list of TC witnesses, Review interim rate order	JCS	0.3		
20221220	Review issues	JCS	0.5		
20221221	Various emails, Review tariff sheet	JCS	0.1		
20221222	Review new PO, Many emails and scheduling	JCS	0.3		
20221230	Review evidence	JCS	1.0		
20230109	Review BLGI materials, Various emails	JCS	0.7		
20230110	Prep for TC	JCS	0.4		
20230111	Prep for TC, Review strategy, Many emails and schedule meeting, Time estimate	JCS	1.5		
20230112	Prep for meeting, Review new materials, Many emails	JCS	1.6		
20230113	Meeting with intervenors, Many emails, Research, Prep for Technical Conference, Review CV's, Scheduling	JCS	8.6		
20230116	Prep for Technical Conference, Outline of questions	JCS	6.0		
20230117	Attend at Technical Conference, Many emails, Review transcript, Prep	JCS	11.1		
20230118	Attend at Technical Conference, Many emails, Review transcript	JCS	8.8		
20230119	Review transcript corrections, Many emails	JCS	0.3		
20230120	Review revised transcripts	JCS	1.0		
20230124	Review Z factor Application, Initial review of undertaking responses, Many emails	JCS	1.6		
20230125	Meet with Jane re hearing, Technical Conference, etc., Various emails	JCS	0.4		

20230125	Meeting with J. Shepherd re Elexicon TC/Oral Hearing	JS			0.2
20230126	Draft submissions, Many emails	JCS	1.3		
20230127	Revise and file submissions, Review submissions of others, Many emails	JCS	1.1		
20230128	Client reporting	JCS	0.2		
20230201	Review response from Applicant	JCS	0.1		
20230208	Review PO#4, Many emails	JCS	0.3		
20230210	Review TC undertakings, Review panel questions, Many emails	JCS	0.5		
20230213	Review Applicant's letter, Many emails	JCS	0.4		
20230214	Many emails	JCS	0.1		
20230215	Review PO#5 and scheduling, Many emails	JCS	0.3		
20230221	Review utility responses	JCS	0.4		
20230228	Preparation for Oral Hearing	JS			2.0
20230301	Prep for Oral Hearing	JS			2.0
20230302	Prep for Oral Hearing	JS			1.5
20230303	Analysis of hearing issues, Many emails	JCS	0.5		
20230303	Prep for Oral Hearing	JS			1.0
20230304	Prep for Oral Hearing	JS			1.0
20230305	Prep for Oral Hearing	JS			2.0
20230321	Many emails, Review witness panel information	JCS	0.1		
20230321	Review IRRs, Prepare for TC	JS			1.5
20230322	Prep for Oral Hearing	JS			2.5
20230323	Review hearing prep, Scheduling, Various emails	JCS	0.3		
20230323	Prep for Oral Hearing	JS			1.5
20230324	Review evidentiary references in prep, Many emails	JCS	1.0		
20230327	Many emails, Hearing estimate, Review witness panels	JCS	0.3		
20230328	Hearing Plan, Review evidence, Compendium outline	JCS	4.0		
20230329	Hearing Plan, Review evidence, Compendium outline	JCS	4.2		
20230329	Prep for Oral Hearing	JS			0.5
20230330	Compendium, Many emails, Hearing prep	JCS	11.2		
20230330	emails/p. call w. JCS re: jurisdiction question	MR		0.3	
20230330	Prep for Oral Hearing	JS			0.5
20230331	Attend at hearing, Many emails, Review transcript, Finalize and file compendium	JCS	8.7		
20230401	Intervenor meeting, Many emails, Review further document references	JCS	1.7		
20230402	Prep for Oral Hearing, Review compendium, Review transcript corrections, Many emails	JCS	4.0		
20230403	Attend at hearing Day 2, Many emails, Prep, Compendium	JCS	8.8		
20230404	Review transcript	JCS	1.3		
20230406	Review panel guidance, Review transcript corrections, Various emails	JCS	0.3		
20230410	Prepare argument format and send to Jane with commentary	JCS	0.9		
20230411	Draft submission	JS			2.0
20230411	Various emails	JCS	0.1		
20230412	Review undertakings and draft submission	JS			2.0
20230413	Review undertaking responses	JCS	1.2		
20230414	Review undertakings and draft submission	JS			1.0
20230417	Draft submission	JS			3.0

20230418	Draft submission	JS			1.5
20230418	Review Argument-in-Chief, Various emails	JCS	2.0		
20230419	Review Elexicon AiC and prepare draft submission	JS			2.0
20230421	Review Elexicon AiC and prepare draft submission	JS			1.5
20230421	Detailed review of Jane's draft agrument	JCS	1.5		
20230501	Edit argument outline, Many emails	JCS	0.5		
20230502	Review Jane's draft, Many emails, Drafting argument, Circulate draft for other intervenors	JCS	4.0		
20230502	review draft submission/emails/provide comments regarding PUC learnings	MR		0.7	
20230503	Submission	JS			2.0
20230503	Review edits and citations from Jane, Review draft arguments, Review new filing, Many emails	JCS	2.4		
20230504	Finalize and file argument, Review arguments of others, Many emails	JCS	7.5		
20230505	Review VECC and CCC arguments, Various emails	JCS	1.0		
20230518	Review reply submissions	JCS	1.5		
20230706	Review decision, Many emails	JCS	1.2		
20230718	review DRO, undertake analysis, and provide JCS with advice regarding ACM model issue	MR		1.0	
20230718	Review Applicant's submission and DRO, Review decision and ICM model, Many emails	JCS	1.6		
20230719	review SEC draft letter and provide comments	MR		0.4	
20230719	Draft and revise submissions on DRO, Various emails, File	JCS	3.3		
20230724	Review Staff submission	JCS	0.3		
20230728	Review reply submissions	JCS	0.2		
			130.9	2.5	53.7

43197.0 725.0 17721.0
725.0
17721.0
61643.0
69656.6

187.1

CASE EB-2022-0024: Rates: Distribution: Elexicon Energy Inc.	COST CLAIM EB-2022-0024 : 2 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 11	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 2.50	Hearings Subtotal (\$) 725.00	Hearings Total Tax (\$) 94.25	Hearings Total (\$) 819.25
-------------------------------	---	---	--------------------------------------

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVIDENCE						
Review Application and Evidence		290		13.00		
DISCOVERY						
Preparation of Interrogatories		290		13.00		
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
ISSUES LIST						
Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
INTERVENOR EVIDENCE						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
SETTELEMENT CONFERENCE / ADR						
Preparation		290		13.00		
Attendance		290		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		290		13.00		
Attendance at Presentation to Panel		290		13.00		
ORAL HEARING						
Preparation	0.30	290	87.00	13.00	11.31	98.31
Attendance at Oral Hearing		290		13.00		
SUBMISSIONS						
Written Submissions	0.80	290	232.00	13.00	30.16	262.16
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
OTHER ATTENDANCE						
Other Attendance		290		13.00		
COMMUNICATION						
With Client		290		13.00		
With Other Parties		290		13.00		
MOTIONS						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Attendance at Hearing on Confidentiality		290		13.00		
DECISION						
Review		290		13.00		
RATE ORDER						
Review		290		13.00		
Prepare Submission on Rate Order	1.40	290	406.00	13.00	52.78	458.78
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	2.50		725.00		94.25	819.25

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_CombinedDcktLtr.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_CombinedDcktLtr.pdf	Time Docket	Hearings	

Combined detailed dockets attached to Participant – Jay Shepherd