

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- 2020-0150 Process: Upper Canada Transmission Inc. Rev Req Order
Party: BOMA Affiant's Name: Debbie Dey on behalf of Albert Engel
HST Number: R119420859 HST Rate Ontario: 13.00%
Full Registrant [checked]
Unregistered []
Other []
Qualifying Non-Profit []
Tax Exempt []

Affidavit

I, Debbie Dey on behalf of Albert Engel, of the City/Town of Toronto in the Province/State of Ontario, swear or affirm that:

- 1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

[Handwritten signature]

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto in the Province/State of Ontario, on Aug. 20/21 (date)

[Handwritten signature]

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2020-0150 Process: Upper Canada Transmission Inc. Rev Req Order

Party: BOMA

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	18,504.90
Disbursements	\$	-
HST	\$	2,405.64
Total Cost Claim	\$	20,910.54

Payment Information

Make cheque payable to: Fogler, Rubinoff LLP

Send payment to this address: Attn: Accounting Department
77 King Street West, Suite 3000
P.O. Box 95, TD Centre North Tower
Toronto, ON M5K 1G8

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0150</u>	Process: <u>Upper Canada Transmission Inc. Rev Req Order</u>
Party: <u>BOMA</u>	Service Provider Name: <u>Albert Engel</u>
SERVICE PROVIDER TYPE (check one)	Year Called to Bar
Legal Counsel <input checked="" type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst <input type="checkbox"/>	<u>2002</u>
	Completed Years Practising/Years of Relevant Experience
	<u>19</u>
	Hourly Rate: <u>\$290</u>
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <u>13.0%</u>
<input checked="" type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	13.30	\$ 290.00	\$ 3,857.00	\$ 501.41	\$ 4,358.41
Responses		\$ 290.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	2.50	\$ 290.00	\$ 725.00	\$ 94.25	\$ 819.25
Attendance	15.40	\$ 290.00	\$ 4,466.00	\$ 580.58	\$ 5,046.58
Proposal Preparation		\$ 290.00	\$ -	\$ -	\$ -
Argument					
Preparation	15.21	\$ 290.00	\$ 4,410.90	\$ 573.42	\$ 4,984.32
Oral Hearing					
Preparation	4.00	\$ 290.00	\$ 1,160.00	\$ 150.80	\$ 1,310.80
Attendance	13.40	\$ 290.00	\$ 3,886.00	\$ 505.18	\$ 4,391.18
Other Conferences					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 18,504.90	\$ 2,405.64	\$ 20,910.54

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0150

Process: Upper Canada Transmission Inc. Rev Req Order

Party: BOMA

Service Provider Name: Albert Engel

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy			\$ -	\$ -
Printing			\$ -	\$ -
Courier			\$ -	\$ -
Telephone/Fax			\$ -	\$ -
Transcripts			\$ -	\$ -
Travel: Air			\$ -	\$ -
Travel: Car			\$ -	\$ -
Travel: Rail			\$ -	\$ -
Travel (Other):			\$ -	\$ -
Parking			\$ -	\$ -
Taxi			\$ -	\$ -
Accommodation			\$ -	\$ -
Meals			\$ -	\$ -
Other:			\$ -	\$ -
Other:			\$ -	\$ -
Other:			\$ -	\$ -
TOTAL DISBURSEMENTS:		\$ -	\$ -	\$ -

Prebill # 1148343 Session: 675689 Bill to: 19/Aug/21

FOGLER, RUBINOFF LLP

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Client: F1588

Fraser & Company

CLIENT LAWYER: Brett, Thomas

MATTER_LAWYER: Engel, Albert M.

PAYOR NAME & ADDRESS

NextEra Energy Resources, LLC

700 Universe Boulevard

Juno Beach, FL

33408

U.S.A.

Attn: Brian Murphy

PAYOR: N1596 MAIN

BILL: N1596 MAIN

Matter: 206078

BOMA - EB-2020-0150 – Upper
Canada Transmission, Inc. O/A
NextBridge Infrastructure, 2020-
2031 Custom Incentive Rate-
setting Application

LAWYER ON BILL: Engel, Albert M.

LAST BILL DATE: NONE

ACCOUNT APPROVAL

Albert Engel

FINAL BILL: MATTER WILL BE MADE INACTIVE

UNBILLED TIME

<u>LAST ENTRY</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>AMOUNT</u>	<u>FEE CREDIT ALLOCATION</u>	<u>CODE</u>	<u>INIT</u>
05/Jul/21	Albert Engel	63.81	18,504.90	<input type="checkbox"/> AS DOCKETED	433	AME
TOTAL UNBILLED FEES		63.81	18,504.90	<input type="checkbox"/> WRITE OFF		
PREMIUM (WRITE DOWN)						
TOTAL FEES THIS BILL						

TRUST SUMMARY – A Trust was not opened on this Matter

**FOGLER, RUBINOFF
BILLING STATEMENT TO 19/Aug/21**

Payor/Matter: N1596/**206078**
 NextEra Energy Resources, LLC
 BOMA - EB-2020-0150 – Upper Canada
 Transmission, Inc. O/A NextBridge
 Infrastructure, 2020-2031 Custom
 Incentive Rate-setting Application
 Prebill No.: 1148343
 Session ID: 675689

LAST BILL DATE: NONE
 LAST BILLED TO DATE: NONE

 FILE LAWYER: Engel, Albert M.
 ASSIGNED LAWYER: Engel, Albert
 M.

BILL ADDRESS
 NextEra Energy Resources, LLC
 700 Universe Boulevard
 Juno Beach, FL 33408
 U.S.A.

PAYOR DEFAULT ADDRESS
 700 Universe Boulevard
 Juno Beach, FL
 33408

 Murphy, Brian

DETAIL OF UNBILLED TIME

<u>DATE</u>	<u>TIME ID</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
11/Dec/20	3769668	433 AME	0.70	290.00	203.00	Reviewed application and evidence to prepare intervention request.
14/Dec/20	3769674	433 AME	1.10	290.00	319.00	Reviewed application and evidence and prepared intervention request.
06/Jan/21	3785877	433 AME	0.80	290.00	232.00	Reviewed application and evidence to prepare interrogatories.
06/Jan/21	3785879	433 AME	1.50	290.00	435.00	Reviewed application and evidence to prepare IRs.
07/Jan/21	3785885	433 AME	4.80	290.00	1,392.00	Reviewed application and evidence to prepared IRs.
07/Jan/21	3785886	433 AME	0.50	290.00	145.00	Reviewed IRs of other intervenors.
10/Jan/21	3785898	433 AME	3.90	290.00	1,131.00	Reviewed contextual documents.
04/Feb/21	3811908	433 AME	2.10	290.00	609.00	Reviewed and commented on draft issues list; Reviewed IRRs.
13/Feb/21	3811944	433 AME	0.40	290.00	116.00	Prepared for Settlement Conference by reviewing Application and Evidence and IRRs.
16/Feb/21	3811955	433 AME	2.70	290.00	783.00	Attended Settlement Conference.
16/Feb/21	3811956	433 AME	4.40	290.00	1,276.00	Attended Settlement Conference.
18/Feb/21	3811969	433 AME	3.50	290.00	1,015.00	Attended Settlement Conference.
25/Feb/21	3834925	433 AME	4.80	290.00	1,392.00	Attended Settlement Conference via Zoom.
26/Feb/21	3834934	433 AME	0.30	290.00	87.00	Hearing Prep
07/Mar/21	3835029	433 AME	0.50	290.00	145.00	Hearing prep.
08/Mar/21	3835044	433 AME	1.30	290.00	377.00	Hearing prep.
23/Mar/21	3835201	433 AME	0.90	290.00	261.00	Hearing coordination call with intervenors.
25/Mar/21	3857198	433 AME	1.00	290.00	290.00	Hearing Test Session.
29/Mar/21	3857431	433 AME	5.50	290.00	1,595.00	Attended Hearing.
30/Mar/21	3857443	433 AME	2.90	290.00	841.00	Attended Hearing.
31/Mar/21	3857484	433 AME	5.00	290.00	1,450.00	Attended Hearing.
10/Apr/21	3857793	433 AME	0.28	290.00	81.20	Read Argument in Chief.
11/Apr/21	3857797	433 AME	1.00	290.00	290.00	Read Argument in Chief.
13/Apr/21	3857934	433 AME	0.43	290.00	124.70	Call with Intervenors.
14/Apr/21	3857944	433 AME	1.40	290.00	406.00	Prepared final argument.
20/Apr/21	3858013	433 AME	0.08	290.00	23.20	Prepared final argument.
21/Apr/21	3858031	433 AME	0.55	290.00	159.50	Worked on final submission.
24/Apr/21	3858571	433 AME	0.67	290.00	194.30	Worked on final submissions.
24/Apr/21	3858572	433 AME	0.12	290.00	34.80	Worked on final submissions.
24/Apr/21	3858573	433 AME	0.67	290.00	194.30	Worked on final submissions.
25/Apr/21	3858579	433 AME	0.87	290.00	252.30	Prepared final submissions.
25/Apr/21	3858580	433 AME	0.25	290.00	72.50	Prepared final submissions.
25/Apr/21	3858581	433 AME	0.32	290.00	92.80	Prepared final submissions.
25/Apr/21	3858582	433 AME	0.27	290.00	78.30	Prepared final submissions.
25/Apr/21	3858583	433 AME	0.03	290.00	8.70	Prepared final submissions.
25/Apr/21	3858584	433 AME	0.48	290.00	139.20	Prepared final submissions.
25/Apr/21	3858585	433 AME	0.27	290.00	78.30	Prepared final submissions.

**FOGLER, RUBINOFF
BILLING STATEMENT TO 19/Aug/21**

Payor/Matter: N1596/**206078**
 NextEra Energy Resources, LLC
 BOMA - EB-2020-0150 – Upper Canada
 Transmission, Inc. O/A NextBridge
 Infrastructure, 2020-2031 Custom
 Incentive Rate-setting Application
 Prebill No.: 1148343
 Session ID: 675689

LAST BILL DATE: NONE
 LAST BILLED TO DATE: NONE
 FILE LAWYER: Engel, Albert M.
 ASSIGNED LAWYER: Engel, Albert
 M.

BILL ADDRESS
 NextEra Energy Resources, LLC
 700 Universe Boulevard
 Juno Beach, FL 33408
 U.S.A.

PAYOR DEFAULT ADDRESS
 700 Universe Boulevard
 Juno Beach, FL
 33408
 Murphy, Brian

<u>DATE</u>	<u>TIME ID</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
25/Apr/21	3858586	433 AME	0.25	290.00	72.50	Prepared final submissions.
25/Apr/21	3858587	433 AME	0.18	290.00	52.20	Prepared final submissions.
27/Apr/21	3861085	433 AME	2.13	290.00	617.70	Document review to prepare position on final submission
27/Apr/21	3861086	433 AME	0.72	290.00	208.80	Document review to prepare position on final submission.
27/Apr/21	3861087	433 AME	0.92	290.00	266.80	Document review to prepare position on final submission.
27/Apr/21	3861094	433 AME	1.97	290.00	571.30	Document review to prepare position on final submission
27/Apr/21	3861096	433 AME	0.75	290.00	217.50	Document review in preparation of final submission
05/Jul/21	3916978	433 AME	0.60	290.00	174.00	Reviewed OEB decision
TOTAL TIME			63.81		18,504.90	