

Ontario Energy Board
2014 Natural Gas Market Review
EB-2014-0289
STAKEHOLDER CONFERENCE

REVISED DRAFT AGENDA

Wednesday, December 3, 2014

- 10:00 Welcome & Introductions**.....Rosemarie T. Leclair, Chair & CEO
- 10:10 Conference Overview** Peter Fraser, V.P. Industry Operations & Performance
- 10:15 Session 1: Overview of Recent North American Natural Gas Market Developments**
- Factors affecting supply sources, Ontario demand, pipelines & storage
 - Recent changes in the regulatory context
- [Historical Gas Market Review](#)..... Gordon Pickering | Navigant
- 10:30 Discussion**
- 11:00 Morning Break**
- 11:15 Session 2/Panel 1: Winter 2013/14 Natural Gas Prices**
- What happened and why
- [Winter 2013/14 Natural Gas Prices](#)Jeff Van Horne | Navigant
- [An Exceptional Winter / Review of Ontario Natural Gas Markets During the 2013-2014 Winter](#).....Chris Shorts, Kevin Petak | Union Gas
- 11:45 Discussion**
- 12:30 MID-DAY BREAK**
- 1:30 Session 2/Panel 2: Winter 2013/14 Natural Gas Prices**
- Considerations for QRAM drivers
 - Gas supply planning cost/risk trade-offs
- [Winter 2013/2014 Natural Gas Price Review](#) Andrew Welburn | Enbridge
- [Gas Supply by Storage Target](#)..... Dwayne R. Quinn | FRPO
- 2:00 Discussion**
- 2:30 Afternoon Break**
- 2:45 Session 3: Natural Gas | Electricity Market Interface**
- Winter 2013/14 electricity market behaviour
 - Future electricity sector demand for natural gas and implications
- [Market Surveillance Panel's Winter 2014 Period Review](#)..... Steve Dorey | MSP
- [Natural Gas Market Review 2014](#) David Butters | APPRO
- [IESO Gas/Electric Coordination](#)..... Len Johnson | IESO
- 3:30 Discussion**
- 4:15 Day 1 Recap**..... Peter Fraser

Ontario Energy Board
2014 Natural Gas Market Review
EB-2014-0289

STAKEHOLDER CONFERENCE

REVISED DRAFT AGENDA

Thursday, December 4, 2014

9:00 Welcome & Overview..... Peter Fraser

9:05 Session 4/Panel 1: North American and Ontario Natural Gas Markets to 2020

- Factors affecting natural gas supply, transportation, storage and prices
- Consideration of Ontario future price scenarios

[Emerging Trends and Outlook for the North American Natural Gas Market](#)..... Gordon Pickering | Navigant

[Gas Markets to 2020](#)..... Andrew Welburn | Enbridge

[Future Trends: Assessing Ontario Natural Gas Market Requirements Through 2020 / Ontario Infrastructure Development to 2020](#)..... Michael Sloan, Jim Redford | Union Gas

[North American and Ontario Gas Markets to 2020](#)..... Dave Schultz | TransCanada

10:00 Discussion

11:00 Morning Break

11:15 Session 4/Panel 2: North American and Ontario Natural Gas Markets to 2020

- Factors affecting natural gas demand, transportation and prices
- Consideration of Ontario future price scenarios

[Ontario Energy Board Natural Gas Market Review](#)..... Shahrzad Rahbar | IGUA

[An Assessment of Dawn-Parkway Transportation Service Turn Back Risk](#)..... John A. Rosenkranz | OGVG/CME/FRPO

[Considerations of the Role of Natural Gas-Fired Generation in Ontario's Evolving Electricity Supply Mix](#)..... George Pessione | OPA

12:00 Discussion

1:00 MID-DAY BREAK

1:45 Session 5: Market and Regulatory Implications of Key Natural Gas Market Trends

Key Issues Discussion..... ALL

3:30 Conference Recap and Closing Remarks..... Peter Fraser

ADJOURN

Presentation materials are available for printing on the [2014 Natural Gas Market Review](#) webpage. Please print and bring with you any paper copies you need for the meeting.