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August 19, 2014

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
PO Box 2319  
2300 Yonge Street, 27<sup>th</sup> Floor  
Toronto, ON M4P 1E4

RE: Niagara Peninsula Energy Inc.  
2015 Cost of Service Rate Application (EB-2014-0096)

Dear Ms. Walli:

As per the Board's letter of February 20, 2014, Niagara Peninsula Energy Inc. ("NPEI") is among the distributors scheduled to apply for rebasing for 2015 rates. The Board's letter indicated that distributors intending to file for rates effective May 1, 2015 should do so by August 29, 2014.

Although NPEI is committed to submitting a complete application that conforms to the most recent Filing Requirements, it regrets to inform the Board that it will not be able to meet the August 29, 2014 filing date.

NPEI continues to work diligently on its 2015 Cost of Service Application, and plans to submit on or before September 30, 2014.

Please contact myself should anything further be required.

Sincerely,

A handwritten signature in blue ink that reads 'Suzanne Wilson'.

Suzanne Wilson, CPA, CA  
Vice-President, Finance  
Niagara Peninsula Energy Inc.  
(905) 353-6004  
Suzanne.Wilson@npei.ca