

AIRD & BERLIS LLP

Barristers and Solicitors

Fred D. Cass
Direct: 416-865-7742
E-mail: fcass@airdberlis.com

December 7, 2012

Kirsten Walli
Board Secretary
Ontario Energy Board
PO Box 2319
2300 Yonge Street
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: Application by Toronto Hydro-Electric System Limited; EB-2012-0064

We are writing to advise the Board, on behalf of all parties in this proceeding, that a Settlement Conference was held in accordance with Procedural Order No. 3 and that there is no Settlement Proposal arising from the Settlement Conference to be filed with the Board.

Yours truly,

AIRD & BERLIS LLP



Fred D. Cass

FDC/

c.c. All EB-2012-0064 Intervenors
Amanda Klein, THESL