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via RESS e-filing – signed original to follow by courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
PO Box 2319
2300 Yonge Street, 27th floor
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Toronto Hydro-Electric System Limited's ("THESL")
Application for 2012, 2013 and 2014 IRM Rate Adjustments and ICM Rate Adders –
Additional Evidence
OEB File No. EB-2012-0064**

On May 10, 2012, THESL filed the above-noted Application with the Ontario Energy Board (the "Board"). THESL understands that further to the interrogatory phase of Oshawa PUC Network's EB-2011-0073 proceeding, the Board's September 13, 2011 letter on Disposition of PILs specified additional filing requirements related to Payment-in-Lieu of Taxes ("PILs"). THESL accordingly files the below-named supplemental evidence.

Enclosed are the following documents related to PILs and filed under Tab 5 of the Application.

- Schedule H1 – 2001 Board-Approved PILs proxy model
- Schedule H2 – 2001 T2 Tax Return
- Schedule H3 – 2001 CT23 Tax Return
- Schedule H4 – 2001 Amended T2 and CT23 Schedules
- Schedule H5 – 2001 Notice of Assessment
- Schedule H6 – 2001 Statement of Adjustments
- Schedule H7 – 2001 Financial Statements submitted with tax return

- Schedule I1 – 2002 Board-Approved PILs proxy model
- Schedule I2 – 2002 RAM model
- Schedule I3 – 2002 T2 Tax Return
- Schedule I4 – 2002 CT23 Tax Return
- Schedule I5 – 2002 Notice of Assessment
- Schedule I6 – 2002 Notice of Reassessment
- Schedule I7 – 2002 Statement of Adjustments
- Schedule I8 – 2002 Financial Statements submitted with tax return
- Schedule I9 – 2002 Manager’s Summary

- Schedule J1 – 2003 T2 Tax Return
- Schedule J2 – 2003 CT23 Tax Return
- Schedule J3 – 2003 Notice of Assessment
- Schedule J4 – 2003 Notice of Reassessment
- Schedule J5 – 2003 Statement of Adjustments
- Schedule J6 – 2003 Financial Statements submitted with tax return

- Schedule K1 – 2004 RAM model
- Schedule K2 – 2004 T2 Tax Return
- Schedule K3 – 2004 CT23 Tax Return
- Schedule K4 – 2004 Notice of Assessment
- Schedule K5 – 2004 Notice of Reassessment
- Schedule K6 – 2004 Statement of Adjustments
- Schedule K7 – 2004 Financial Statements submitted with tax return

- Schedule L1 – 2005 Board-Approved PILs proxy model
- Schedule L2 – 2005 RAM Model
- Schedule L3 – 2005 T2 Tax Return
- Schedule L4 – 2005 CT23 Tax Return
- Schedule L5 – 2005 Notice of Assessment
- Schedule L6 – 2005 Notice of Reassessment
- Schedule L7 – 2005 Statement of Adjustments
- Schedule L8 – 2005 Financial Statements submitted with tax return

- Schedule M – Excel version of PILs recoveries showing PILs rate slivers from RAM multiplied by billing determinants
- Schedule N1 – 2002 Signed Board Decision
- Schedule N2 – 2004 Signed Board Decision
- Schedule N3 – 2005 Signed Board Decision

Further, it appears that there may have been technical problems with the transmission of certain files which THESL originally submitted. THESL accordingly re-files the below-named evidence:

- Schedule A – Summary Continuity schedules for Account 1562
- Schedule B – Detailed Continuity schedules for Account 1562
- Schedule C – 2001 SIMPIL model
- Schedule D – 2002 SIMPIL model
- Schedule E – 2003 SIMPIL model
- Schedule F – 2004 SIMPIL model
- Schedule G – 2005 SIMPIL model

For ease of reference a CD with the Application, a revised Index, and the complete PILs evidence (Tab 5) is enclosed in PDF format. Excel versions of all models, including those previously filed, will also be enclosed in the same CD.

Please direct any questions or comments to my attention.

Yours truly,

[original signed by]

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:AK/acc

cc: Fred Cass, Aird and Berlis
Ted Antonopoulos, Ontario Energy Board