

Ontario Energy Board
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**Commission de l'énergie
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BY E-MAIL ONLY

June 14, 2011

Mr. Phil Marley
President and CEO
Midland Power Utility Corp.
16984 Highway 12
Midland, ON L4R 4P4

Dear Mr. Marley:

**Re: Midland Power Utility Corp. Conservation and Demand Management
Strategy Board File No. EB-2010-0215**

This Letter will serve to acknowledge receipt on June 13, 2011 of your amended Conservation and Demand Management (“CDM”) Strategy. The amended CDM Strategy was filed in response to the Board’s letter dated November 15, 2011. The Board has conducted its review and found the amended CDM Strategy to be filed in accordance with the Board’s letter of November 15, 2011 and the Board’s CDM Code. This acknowledgement does not constitute approval from the Board of the amended CDM Strategy or any elements found within.

As stated in the CDM Code, you shall immediately make the amended CDM Strategy available for public review at your offices and, if applicable, on your website.

If you have any questions, or if you require further information, please contact the Board’s Market Operations Hotline at 416-440-7604 or by email at market.operations@ontarioenergyboard.ca.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary